



## IN CASE OF EMERGENCY...

Imagine that today is your last day. Consider all the details your loved ones would be forced to handle in your absence. How would you answer the following questions?

- Does your spouse know about all of your investments?
- Do you have a written record of all your bank accounts, investments and savings in one place?
- Are your savings adequate to provide your family a comfortable life?
- Do you have dependent parents? Have you made any financial provisions for them?
- Does your spouse know about all of your liabilities, including loans and outstanding credit card debt?
- How much life insurance do you have?
- Is your life insurance coverage adequate to provide your family a comfortable life?
- Is your life insurance coverage adequate to help your family settle any outstanding dues and liabilities?
- If you have life insurance coverage, is your spouse properly identified as the beneficiary?
- Are your retirement accounts going to the proper person in the most tax-efficient way?

If you answered no to any of these questions, we can help. Please give us a call.

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